

Date: September 02, 2024

To,

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East
Mumbai 400 051
Maharashtra, India

The General Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India

Symbol: PTCIL

Scrip Code: 539006

Dear Sir/Madam,

Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 10 each (the “Equity Shares”) by PTC Industries Limited (the “Company”)

Sub: Outcome of the meeting of the Listing Committee Meeting

Further to our letter dated August 28, 2024 intimating you about the meeting of the Listing Committee of the Board of the Director held on August 28, 2024, in respect of the QIP, we wish to inform you, the Listing Committee of the Company has, at its meeting today, i.e. September 02, 2024, *inter alia*, passed the following resolutions:

- (i) approved and declared the closure of issue period for the QIP today, i.e. September 02, 2024, pursuant to the receipt of application forms for an aggregate of 5,30,315 fully paid-up Equity Shares of the Company and the funds in the escrow account from eligible qualified institutional buyers in accordance with the terms of the Issue, which opened on August 28, 2024;
- (ii) determined and approved the issue price for 5,30,315 Equity Shares to be allotted to eligible QIBs at a price of ₹ 13,199.70 per Equity Share, including a premium of ₹ 13,189.70 per Equity Share, which takes into account a discount of ₹ 694.72 per Equity Share on the floor price amounting to ₹ 13,894.42 per Equity Share (5% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
- (iii) approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP;
- (iv) approved and adopted the placement document dated September 02, 2024 in connection with the QIP.

Copy of the same is also being made available on the website of our Company at www.ptcil.com.

The Listing Committee meeting commenced at 11:10 PM and the meeting was concluded at 11:40 PM.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Yours faithfully

For PTC Industries Limited

Pragati Gupta Agrawal
Company Secretary and Compliance Officer
Place: Lucknow